

Fill in this information to identify the case

Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known) Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Bank of America

Checking account

Estimated

Checking account

1 4 4 7

\$65,000.00

3.2. Allegiance Bank Checking account

Checking account

6 8 4 2

\$300.00

3.3. Amegy Bank

Checking account

Checking account

1 0 0 7

\$0.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$65,300.00

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$68,000.00</u>	-	<u>\$0.00</u>	= →	<u>\$68,000.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$68,000.00**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

% of ownership:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

Inventory for repairs

Miscellaneous parts and supplies	\$800.00
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23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$800.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

Debtor Pioneer Carriers, LLC Name _____ Case number (if known) 16-36356-H4-11

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 2015 Freightliner
 CC132064 T Truck
 VIN 3ALXFB002FDGJ6993
 Commercial Credit

\$70,000.00

Debtor	<u>Pioneer Carriers, LLC</u> Name	Case number (if known)	<u>16-36356-H4-11</u>
47.2.	2015 Freightliner CC 132064 T Truck VIN 3ALXFB006FDGD1380 Commercial Credit		\$70,000.00
47.3.	2012 Polar 8400 Trailer Tank 1PMA34223C5009747 Commercial Credit	56500	\$20,000.00
47.4.	2012 Polar 8400 Trailer Tank 1PMA34228C5009744 Commerical Credit		\$20,000.00
47.5.	2012 Polar 8400 Trailer Tank 1PMA34225C5009846 Commerical Credit		\$20,000.00
47.6.	2009 Stephens Trailer Tank 1S9AB15B09H474115 Commercial Credit		\$15,000.00
47.7.	1989 Fruehauf Trailer Tank 1H4T04227KL026503 Commercial Credit		\$4,000.00
47.8.	2014 Heil trailer 5HTDL4429E5G27252 Commercial Credit		\$25,000.00
47.9.	2014 Heil trailer 3H4DL4421F3G46690 Commercial Credit		\$25,000.00
47.10.	2014 Heil trailer 5HTDL4425E5G27250 Commercial Credit		\$25,000.00
47.11.	2014 Heil Trailer VIN 5HTDL4427E5G27251 Commercial Credit		\$25,000.00
47.12.	2014 Heil Trailer VIN 5HTDL4429E5G27249 Commercial Credit		\$25,000.00
47.13.	2013 Brenner trailer VIN 10BFA823XDF0C7623 Commerical Credit		\$30,000.00
47.14.	2013 Brenner trailer VIN 10BFA8231DF0C7624 Commercial Credit		\$30,000.00
47.15.	2012 Brenner trailer VIN 10BFA8232CF0C6898 Commercial Credit		\$30,000.00
47.16.	2012 Elk Trailer VIN 3T9NT3522C1026010 Commerical Credit		\$5,000.00
47.17.	2012 Elk Trailer VIN 3T9NT3522C1026012 Commerical Credit		\$5,000.00

Debtor	<u>Pioneer Carriers, LLC</u> Name	Case number (if known)	<u>16-36356-H4-11</u>
47.18.	1991 Heil trailer VIN 1HLD1A7BXM7G55944 Commerical Credit		<u>\$4,000.00</u>
47.19.	1991 Heil trailer VIN 1HLD1A7BXM7G55813 Commerical Credit		<u>\$4,000.00</u>
47.20.	2013 Tytal trailer VIN 3T1I1T625DC000196 Commercial Credit		<u>\$15,000.00</u>
47.21.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010776 Commercial Credit		<u>\$40,000.00</u>
47.22.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010777 Commercial Credit		<u>\$40,000.00</u>
47.23.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010134 Commercial Credit		<u>\$40,000.00</u>
47.24.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM009955 Commercial Credit		<u>\$40,000.00</u>
47.25.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010274 Commercial Credit		<u>\$40,000.00</u>
47.26.	2013 Tytal trailer VIN 3T1I1T625DC000197 Commercial Credit		<u>\$15,000.00</u>
47.27.	2013 Tytal trailer VIN 3T1I1T625DC000198 Commercial Credit		<u>\$15,000.00</u>
47.28.	2014 Heil Trailer VIN 5HTDL4426E3G46594 Allegiance Bank		<u>\$25,000.00</u>
47.29.	2014 Heil Trailer VIN 5HTDL4426E3G46547 Allegiance Bank		<u>\$25,000.00</u>
47.30.	2015 Peterbilt VIN 1XPXD49XXFD242448 Allegiance Bank		<u>\$50,000.00</u>
47.31.	2014 Heil Trailer VIN 5HTDL4421E3G46583 Equify		<u>\$25,000.00</u>
47.32.	2014 Heil Trailer VIN 5HTDL4421E3G46611 Equify		<u>\$25,000.00</u>
47.33.	2014 Heil Trailer VIN 5HTDL4421E3G46631 Equify		<u>\$25,000.00</u>
47.34.	2014 Heil Trailer VIN 5HTDL4421E3G46684 Equify		<u>\$25,000.00</u>

Debtor	<u>Pioneer Carriers, LLC</u> Name	Case number (if known)	<u>16-36356-H4-11</u>
47.35.	2015 Peterbilt Tractor <u>VIN 1XPXD49X8FD242447</u>		<u>\$50,000.00</u>
47.36.	2014 Volvo <u>VIN 4V4NC9TH3EN155286</u> White Volvo Equify		<u>\$25,000.00</u>
47.37.	2014 Volvo <u>VIN 4V4NC9TH3EN155727</u> Blue Volvo Equify		<u>\$25,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$997,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No
 Yes

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****Internet site**www.pioneer carriers.com _____ \$0.00**62. Licenses, franchises, and royalties****Operational licences****Hazardous materials certificate**DOT permit - Operating Authority \$10.00 _____ \$10.00**63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$10.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)

Debtor Pioneer Carriers, LLC _____ Case number (if known) 16-36356-H4-11 _____
 Name _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Insurance on equipment and general liability insurance

<u>Policies in full force for insurance but no cash value</u>	<u>\$0.00</u>
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

<u>Insurance claim for oil release from tanker purchased from Commerical Credit.</u>	<u>\$6,500.00</u>
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<u>Nature of claim</u>	<u>Insurance claim</u>
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<u>Amount requested</u>	<u>\$6,500.00</u>
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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

<u>\$6,500.00</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

 No Yes

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$65,300.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$68,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$800.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$997,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> ➔		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$10.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$6,500.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,137,610.00</u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,137,610.00</u>

Fill in this information to identify the case:

Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known) Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name <u>Allegiance Bank of Texas</u>	Describe debtor's property that is subject to a lien <u>Equipment</u>	\$310,000.00	\$100,000.00
Creditor's mailing address <u>8727 W. Sam Houston Parkway North</u>	Describe the lien <u>Agreement</u>		
<u>Suite 200</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<u>Houston TX 77040</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Creditor's email address, if known _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date debt was incurred _____			
Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			
Equipment UCC filed			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,711,035.23

Debtor	Pioneer Carriers, LLC		Case number (if known)	16-36356-H4-11
Part 1: Additional Page				
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
2.2 Creditor's name <u>Commercial Credit Group</u>		Describe debtor's property that is subject to a lien <u>Equipment</u>	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
			<u>\$1,800,000.00</u>	<u>\$697,000.00</u>
Creditor's mailing address <u>2135 City Gate Lane</u>		Describe the lien <u>Agreement</u>		
Ste 440				
Naperville IL 60563		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		As of the petition filing date, the claim is: Check all that apply.		
Last 4 digits of account number		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.3 Creditor's name <u>Crestview Financial</u>		Describe debtor's property that is subject to a lien <u>Receivables</u>	<u>\$102,156.00</u>	<u>\$0.00</u>
Creditor's mailing address <u>61 West 13490 South</u>		Describe the lien <u>Agreement</u>		
Draper UT 84020		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		As of the petition filing date, the claim is: Check all that apply.		
Last 4 digits of account number		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.4 Creditor's name Equify Financial, LLC **Describe debtor's property that is subject to a lien** Equipment-trailers and trucks **\$277,135.00** **\$200,000.00**

Creditor's mailing address 777 Main Street

Suite 3900

Describe the lien

Agreement

Is the creditor an insider or related party?

No

Yes

Fort Worth TX 76102

Creditor's email address, if known

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Equipment collateral

UCC filed

2.5 Creditor's name Frio County, Texas **Describe debtor's property that is subject to a lien** Equipment **\$25,000.00** **\$25,000.00**

Creditor's mailing address 500 East San Antoino Street

Box 20

Describe the lien

Ad Valorem Taxes / Statutory Lien

Is the creditor an insider or related party?

No

Yes

Pearsall TX 78061

Creditor's email address, if known

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Estimated county taxes

Debtor	Pioneer Carriers, LLC		Case number (if known)	16-36356-H4-11
Part 1: Additional Page			Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
2.6	Creditor's name <u>Harris County</u>	Describe debtor's property that is subject to a lien Equipment	\$8,744.23	\$0.00
Creditor's mailing address <u>c/o John Dillman</u>				
Linebarger, Goggan Blaire and Sampso <u>PO Box 3064</u>				
PO Box 3064 <u>Houston TX 77253</u>				
Creditor's email address, if known _____				
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Date debt was incurred _____				
Last 4 digits of account number _____				
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed				
Debtor has no equipment in Harris County				
2.7	Creditor's name <u>NMAC</u>	Describe debtor's property that is subject to a lien Equipment	\$43,000.00	\$0.00
Creditor's mailing address <u>Nissan</u>				
PO Box 650680 <u>Dallas TX 75265-0680</u>				
Creditor's email address, if known _____				
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Date debt was incurred _____				
Last 4 digits of account number _____				
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				

Debtor	<u>Pioneer Carriers, LLC</u>		Case number (if known)	<u>16-36356-H4-11</u>	
Part 1: Additional Page			Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
2.8	Creditor's name <u>Procredit</u>	Describe debtor's property that is subject to a lien <u>Accounts, contract rights, receivables</u>	Unknown	\$0.00	
Creditor's mailing address <u>548 Market Street #35697</u>					
Describe the lien <u>Agreement</u>					
San Francisco CA 94104			Is the creditor an insider or related party?		
Creditor's email address, if known			<input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		
Date debt was incurred _____			Is anyone else liable on this claim?		
Last 4 digits of account number _____			<input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property?			As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> No			<input type="checkbox"/> Contingent		
<input type="checkbox"/> Yes. Have you already specified the relative priority?			<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____					
UCC financing statement					
Lender unknown					
2.9	Creditor's name <u>Shore Funding Solutions</u>	Describe debtor's property that is subject to a lien <u>Receivables</u>	\$50,000.00	\$0.00	
Creditor's mailing address <u>3 Huntington Quadrangle #407</u>					
Describe the lien <u>Agreement</u>					
N Melville NY 11747			Is the creditor an insider or related party?		
Creditor's email address, if known			<input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		
Date debt was incurred _____			Is anyone else liable on this claim?		
Last 4 digits of account number _____			<input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property?			As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> No			<input type="checkbox"/> Contingent		
<input type="checkbox"/> Yes. Have you already specified the relative priority?			<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____					

Debtor Pioneer Carriers, LLCCase number (if known) 16-36356-H4-11**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.10	Creditor's name <u>Shore Funding Solutions</u>	Describe debtor's property that is subject to a lien	\$50,000.00	\$0.00
	Creditor's mailing address <u>2500 Discovery Blvd</u>	Receivables		
		Describe the lien		
		Agreement		
		Is the creditor an insider or related party?		
	<u>Rockwall TX 75032</u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is:		
		Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Disputed		
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.11	Creditor's name <u>TDECU</u>	Describe debtor's property that is subject to a lien	\$45,000.00	\$0.00
	Creditor's mailing address <u>1001 FM 2004</u>	RV Trailer		
		Describe the lien		
		Agreement		
		Is the creditor an insider or related party?		
	<u>Lake Jackson TX 77566-4012</u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is:		
		Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Disputed		
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pioneer Carriers, LLC**

Case number (if known) 16-36356-H4-11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Synergy Capital</u> <u>160 Pearl Street, 6th Floor</u>	<u>Line</u> _____	_____
<u>New York</u> <u>NY</u> <u>10005</u>		
In Advance Capital and Crestview		
<u>Vital Capital</u> <u>c/o Shore Funding Solutions</u> <u>1501 Broadway</u>	<u>Line</u> _____	_____
<u>New York</u> <u>NY</u> <u>10036</u>		

Fill in this information to identify the case:

Debtor Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known) Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

Debtor Pioneer Carriers, LLCCase number (if known) 16-36356-H4-11**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$65,000.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Credit Card			
Phoenix AZ 85072		Date or dates debt was incurred _____	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$39,394.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Receivables			
Kennesaw GA 30144		Date or dates debt was incurred _____	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$29,300.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Credit Card			
Phoenix AZ 85072-2045		Date or dates debt was incurred _____	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,500.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Lease for trucks			
San Antonio TX 78217-0203		Date or dates debt was incurred _____	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Loans</u>			
Houston TX 77008		Date or dates debt was incurred	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		 	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$32,481.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Fuel</u>			
Freehorn NJ 07728		Date or dates debt was incurred	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		 	
Fuel Account			
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$34,399.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Lease Agreement</u>			
San Antonio TX 78219		Date or dates debt was incurred	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		 	
Truck leasing			
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,000.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Fuel supplier</u>			
Antioch TN 37013		Date or dates debt was incurred	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		 	

Debtor Pioneer Carriers, LLCCase number (if known) 16-36356-H4-11**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Everest Business Funding</u> <u>5 West 37th Street</u> <u>2nd Floor</u> <u>New York</u> <u>NY</u> <u>10018</u> <u>Possibly Shore Funding</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	<u>Strategic Funding</u> <u>211-D Bulifants Blvd.</u> <u>Williamsburg, VA</u> <u>Salt Lake City</u> <u>UT</u> <u>84111</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	<u>Web Bank</u> <u>215 South State Street, Suite 1000</u> <u>Salt Lake City</u> <u>UT</u> <u>84111</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$0.00</u>
5b. Total claims from Part 2	5b. + <u>\$225,074.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$225,074.00</u>

Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Real estate lease for trucks and equipment</p> <p>Contract to be ASSUMED</p>	<p>Dilly Location</p> <hr/> <hr/> <hr/> <hr/>
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Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known) Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Name****Mailing address****Column 2: Creditor****Name***Check all schedules that apply:*

Fill in this information to identify the case:Debtor Name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 16-36356-H4-11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)**

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$1,137,610.00</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$1,137,610.00</u>

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$2,711,035.23**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$225,074.00</u>

4. Total liabilities

Lines 2 + 3a + 3b.....

\$2,936,109.23

Fill in this information to identify the case and this filing:

Debtor Name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2017
MM / DD / YYYY

X /s/ Pedro Lagos

Signature of individual signing on behalf of debtor

Pedro Lagos

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known) Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to
MM / DD / YYYY

Filing date

 Operating a business
 Other _____\$3,551,274.00

For prior year:

From 01/01/2015 to 12/31/2015
MM / DD / YYYY

MM / DD / YYYY

 Operating a business
 Other _____\$2,189,524.00

For the year before that:

From 01/01/2014 to 12/31/2014
MM / DD / YYYY

MM / DD / YYYY

 Operating a business
 Other _____\$563,263.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>See Attachment 3</u>	<u>See Attachment</u>		
Creditor's name			<input checked="" type="checkbox"/> Secured debt
Street	3		<input checked="" type="checkbox"/> Unsecured loan repayments
City	State	ZIP Code	<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____

Debtor Pioneer Carriers, LLC _____ Case number (if known) 16-36356-H4-11 _____
 Name _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
Loss of truck - Allegiance Bank collateral 2014 Peterbilt VIN 1XPXD49X5ED2235732	<u>\$29,748.53</u>	<u>10/8/2015</u>	<u>\$136,000.00</u>
Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
Loss of truck - Equify total loss 2014 Peterbilt VIN 1XPXD49X5ED235731	<u>\$30,748.00</u>	<u>9/3/2015</u>	<u>\$136,000.00</u>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. Baker & Associates		<u>Dec 9, 2016</u>	<u>\$15,000.00</u>

Address

5151 Katy Freeway
Street
Ste 200

Houston **TX** **77007**
City State ZIP Code

Email or website address

www.bakerassociates.net

Who made the payment, if not debtor?

Debtor Pioneer Carriers, LLC _____ Case number (if known) 16-36356-H4-11
 Name _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor Pioneer Carriers, LLC _____ Case number (if known) 16-36356-H4-11
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Debtor maintains all books and records

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Commercial Credit Group

Name

2135 City Gate Lane

Street

Ste 440

Naperville

IL

60563

State

ZIP Code

Debtor	Pioneer Carriers, LLC Name	Case number (if known)	16-36356-H4-11	
Name and address				
26d.2.	Equify Financial, LLC Name 777 Main Street Street Suite 3900			
	Fort Worth City	TX State	76102 ZIP Code	
Name and address				
26d.3.	Allegiance Bank of Texas Name 8727 W. Sam Houston Parkway North Street Suite 200			
	Houston City	TX State	77040 ZIP Code	
27. Inventories				
Have any inventories of the debtor's property been taken within 2 years before filing this case?				
<input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Give the details about the two most recent inventories.				
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.				
Name	Address	Position and nature of any interest	% of interest, if any	
Pedro Lagos	724 E. 19th Street Houston, TX 77008	President	100%	
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.				
Name	Address	Position and nature of any interest	Period during which position or interest was held	
30. Payments, distributions, or withdrawals credited or given to insiders				
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Identify below.				
Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.1.	Pedro Lago Name 724 E. 19th St Street	Reimbursement of expenses \$100,000.00	Various dates	Reimbursement of expenses-funds then contributed back to the debtor by Lagos
Houston City		TX State	77008 ZIP Code	
Relationship to debtor				
Owner				

Debtor Pioneer Carriers, LLC _____ Case number (if known) 16-36356-H4-11 _____
Name _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2017
MM / DD / YYYY

/s/ Pedro Lagos

Signature of individual signing on behalf of the debtor

Printed name Pedro Lagos

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes